Apps4.Pro Planner Migrator

Apps4.Pro Planner Migrator extension is a web-based Chrome Extension application that can be installed and used on any operating systems (Windows, Mac, Linux) with Chrome browser (also works in Edge preview build). This app helps you to successfully migrate Planner data from one Tenant to another Tenant. The Planner data includes Plans, Buckets, Tasks and Plans` associated group details.

You can migrate following Plan details between tenants:

- Plans
- Buckets
- Labels
- Plan Members

You can migrate following Task details:

- Task Title
- User Assignments
- Applied Labels
- Bucket
- Progress
- Start and Due dates
- Description
- Checklists
- Attachments
- Comments

How to install

You can install this add-in from Chrome Web Store using below link:

https://chrome.google.com/webstore/detail/apps4pro-planner-migrator/eopkbaeehpnahajijaepcjljcafdbdjf

How to access

Once you have installed this extension from Chrome Web Store, you can access the add-in by clicking the app short-cut icon from top-right corner of your Chrome browser as shown in below image.
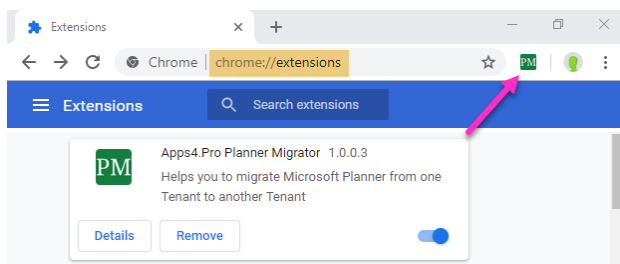
Permissions required

No special permissions required. As per current Planner design only Plan members can able to read and update planner data, so the account which you are going to use with this tool should be a member the plans those you want to migrate.
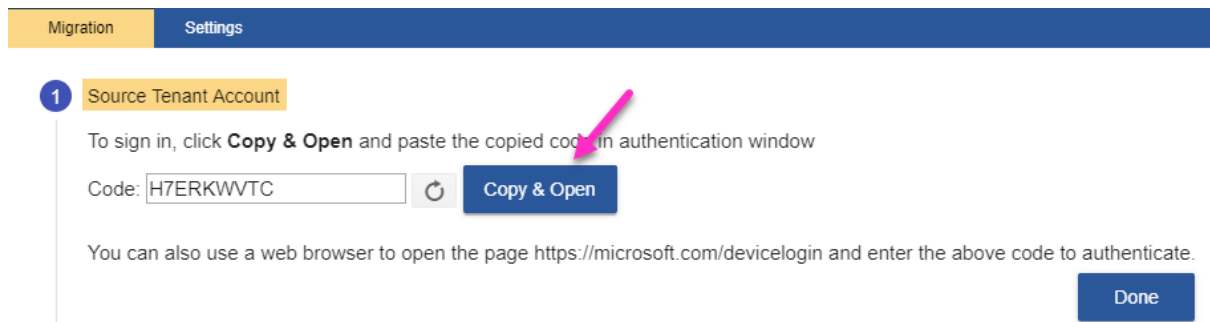
Key Features

- Copy Plan data into new plan in new group / new plan in existing group / existing plan.
- Copy the actual attachment files from Source Tenant group site to Target Tenant group site.
- Copy task comments.
- Map Source Tenant users with Target Tenant users.

Migration Steps

Follow the below steps to complete your migration work.

Step 1 (Source Tenant Account)
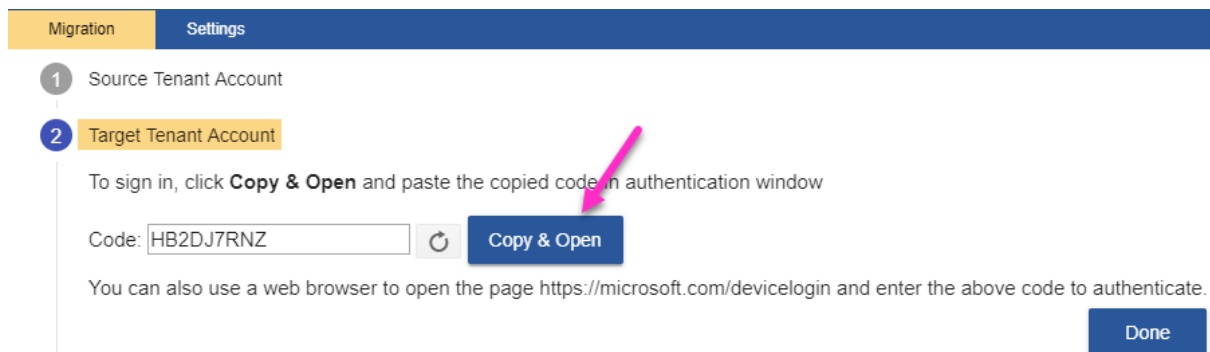
Sign-in with source tenant user account which is being a member of plans those you want to migrate.

Step 2 (Target Tenant Account)

Sign-in with your target tenant user account. If you want to migrate into existing plan (group), then this user account should be a member of the target plan (group).

Step 3 (Source Tenant Settings)

In this step you can choose required plan(s) to migrate. You can also choose the options whether the migration process need to copy attachments and task comments.

Step 4 (Map Source Tenant users with Target Tenant users)

When you migrate plan data from old tenant to new tenant you may face situation that some users that are available in source tenant might not be available in target tenant, or you may want to assign some set of user's tasks to different set of users in target tenant. For this need, you can map the source tenant user with target tenant user either with same user account or different user account.
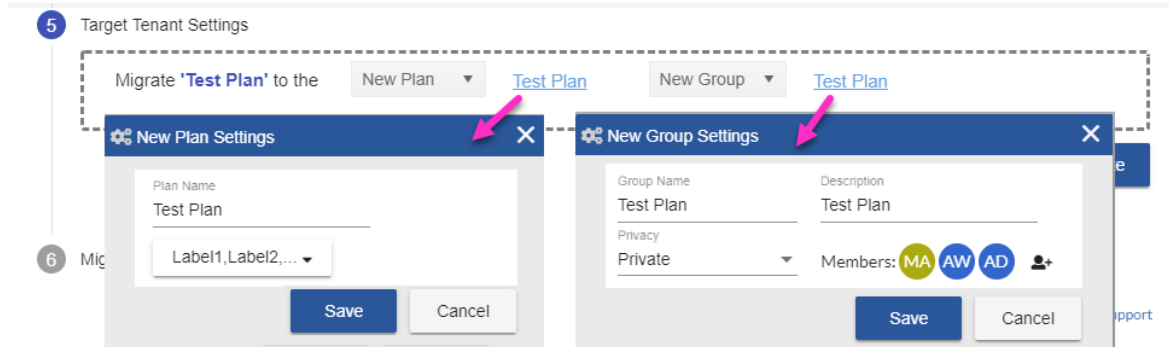

Step 5 (Target Tenant Settings)

In this step you can provide target plan(s) to migrate data. You have following three options to choose target plan.
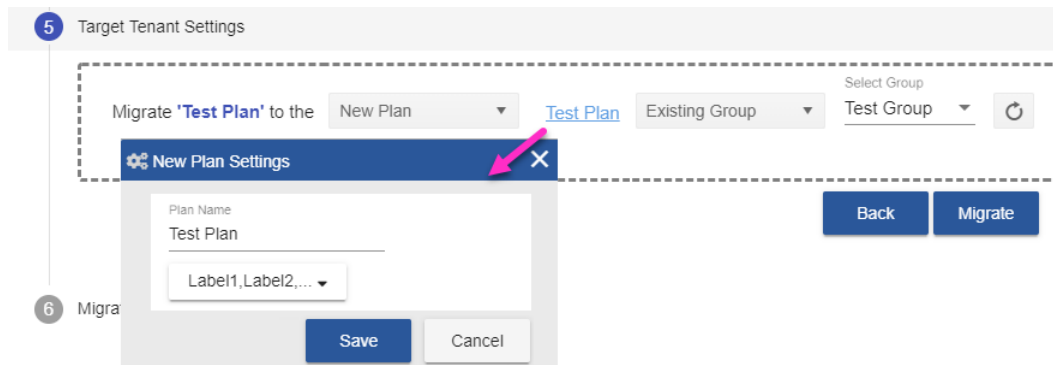
Migrate into New plan in New group

You can choose option to create new Plan in new Office 365 group and import all task details into this new plan.

Create new plan in existing group
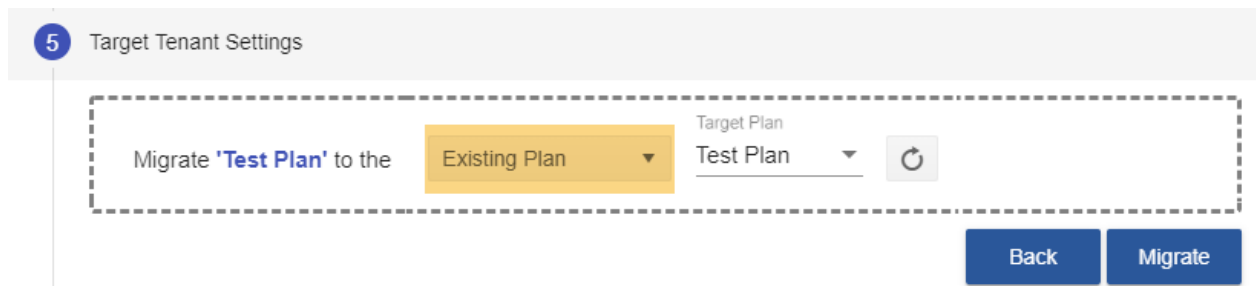
Users can choose option to create new Plan in existing Office 365 group.

Copy all tasks into existing Plan

If you already created required plan in target tenant portal, then you can choose Existing Plan option and select the required plan to copy tasks.

Add members when create a new group

You can add members from target tenant when you create a new group.