



APPS4.PRO
POWER BI CONNECTOR FOR
MICROSOFT PLANNER

Introduction

- Apps4.Pro Power BI connector for Microsoft Planner is a chrome extension which works on your Chrome browser.
- This app will sync Microsoft Planner Plans and Tasks to Microsoft Power BI. This app comes with Power BI reporting pack which helps you to create rich dashboards for Microsoft Planner. The app will push the Planner data to Power BI at regular intervals, so you can keep your Power BI dashboards live.

Key Features

Schedule sync - Sync Planner data to Power BI at regular intervals.

Sync Selective Plans – Select required plans that needs to sync.

Workspace picker – Select workspace for creating dashboard in Power BI. This can even be a Shared workspace (Office 365 Groups)

Configure multiple accounts – Configure multiple Planner accounts and Power BI and establish its relationship.


Schedule sync


- Configure Planner – Power BI sync at regular intervals to keep dashboard live.

Note- This interval basis run will work when chrome browser is on active

Create Schedule

Schedule name:

Select Planner account: 

Select Power BI account: 

Run Schedule:

Select plans: [All Plans](#)

Select Workspace: [My Workspace](#)

Plan picker

- This app empowers you to select plans that need to be sync to Power BI.
- You can create multiple Schedules with different sets of plans and configure it.

Select Plans

All

Selected Plans

VP	Video Production Plan2	✕
IT	IT	✕
NH	New Hires	✕
HR	HR	✕

Favorite Plans

- HR
- Repairs
- Video Production Plan1
- Video Production Plan2

All Plans

- Accounting and Finance
- DG-2000 Feedback
- IT
- Marketing Campaigns
- Marketing Records
- New Hires
- Planner
- Potential Employees

All Right Reserved © JiJi Technologies Pvt Ltd

Workspace picker

- Select the Workspace in Power BI to which the dashboard needs to be published.
- This can be “My Workspace” (Private) or even Office 365 Groups. So the dashboard can be viewed by all your team members.

Select WorkSpace

Search WorkSpace...

Selected WorkSpace: New Hires

- My WorkSpace
- HR
- Marketing Campaigns
- Leadership Connection
- Production Line
- New Hires
- DG-2000 Feedback
- Marketing
- Product Launch Event
- Engineering
- IT
- Video Production